

Aviation Credit Corporation

P. O. Box 761 201 Airport Road Cuero, TX 77954
 ph (800) 599-1088 (361) 275-0304 fax (361) 275-3040

Aircraft Loan Application

Please fill out this form in its entirety. If it is submitted with missing information this will delay its evaluation. Once complete, you can send it to us by either mail or fax. If you have any questions about any of the information requested on this form, feel free to give Jimmy a call.

Applicants Name _____ Social Security # _____
 Address _____ City _____ State _____ Zip _____
 How Long _____ Rent _____ Own _____ W/Parents _____ Mortgage/Rent Payment _____ No of dependents _____
 Telephone # _____ Cell Phone # _____ Date of Birth _____
 Employer _____ Business Telephone _____
 Position _____ Yrs. Employed _____ Monthly Income (after taxes) _____
 Nearest relative (not living with you) _____ Relationship _____
 Telephone _____ Address _____

Are you a U.S. Citizen Yes No _____

CO-APPLICANT: Fill out information on co-borrower if relying on income or assets of co-borrower as a basis for repayment of the loan.

Co-Applicants Name _____ Social Security # _____
 Address _____ City _____ State _____ Zip _____
 Telephone # _____ Cell Phone # _____ Date of Birth _____
 Employer _____ Business Telephone _____
 Position _____ Yrs. Employed _____ Monthly Income (after taxes) _____

ADDITIONAL INCOME: You do not need to furnish alimony, child support, or separate maintenance income information if you do not want us to consider it as a basis for repaying this loan.

Applicant Amount _____ Source _____
 Co-applicant Amount _____ Source _____

Loan Information

This request is for Purchase _____ Refinance _____ Pre-approval _____
 Make _____ Model _____ Registration No. _____
 Purchase Price _____ Down Payment _____ Serial No. _____
 Amount Requested _____ Term (mos.or yrs) _____
 Aircraft usage Business _____ Pleasure _____ Leaseback (Part 135) _____ Other _____
 If other, explain _____

In what name will the aircraft be registered _____

The information I/We have provided in this application is correct to the best of my knowledge. I understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about your credit experience with me.

Application checklist – Be sure to include the following items:

APPLICANT'S SIGNATURE **DATE**

- _____ Completed Application & Financial Statement
- _____ Two Years Personal Tax Returns
- _____ Corp Tax Returns (if applicable)
- _____ Copy of last pay stub
- _____ Airplane Spec Sheet
- _____ Purchase and Sales Agreement
- _____ Copy of Photo I.D.

CO-APPLICANT'S SIGNATURE **DATE**

PERSONAL FINANCIAL STATEMENT

TO: AVIATION CREDIT CORPORATION

201 Airport Rd. ~ P.O. Box 761 ~ Cuero, Texas 77954 ~ PHONE (800) 599-1088 ~ (361) 275-0304 ~ FAX (361) 275-3040

IMPORTANT: Read these directions before completing this Statement.

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.
- If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.
- If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person whose alimony, support, or maintenance payments or income or assets you are relying.

STATEMENT OF FINANCIAL CONDITION AS OF _____

SECTION 1 – INDIVIDUAL INFORMATION (Type or Print)	SECTION 2 – OTHER PARTY INFORMATION (Type or Print)
Name	Name
Residence Address	Residence Address
City, State & Zip	City, State & Zip
Position or Occupation	Position or Occupation
Business Name	Business Name
Business Address	Business Address
City, State & Zip	City, State & Zip
Res. Phone	Res. Phone

SECTION 3 – STATEMENT OF FINANCIAL CONDITION

ASSETS (Do not include Assets of doubtful value.)	In Dollars (Omit cents)	LIABILITIES	In Dollars (Omit cents)
Cash on hand and in banks		Notes payable to banks – secured	
U.S. Gov't & Marketable Securities – see Schedule A		Notes payable to banks – unsecured	
Non-Marketable Securities – see Schedule B		Due to brokers	
Securities held by broker in margin accounts		Amounts payable to others - secured	
Restricted or control stocks		Amounts payable to others - unsecured	
Partial interest in Real Estate Equities – see Schedule C		Accounts and bills due	
Real Estate Owned – see Schedule D		Unpaid income tax	
Loans Receivable		Other unpaid taxes and interest	
Automobiles and other personal property		Real estate mortgages payable – see Schedule D	
Cash value – life insurance – see Schedule E		Other debts - itemize	
Other assets - itemize			
		TOTAL LIABILITIES	
		NET WORTH	
TOTAL ASSETS		TOTAL LIABILITIES AND NET WORTH	

SOURCES OF INCOME FOR YEAR ENDED _____

PERSONAL INFORMATION

Salary, bonuses & commissions \$ _____	Do you have a will? _____ If so, name of executor:
Dividends \$ _____	Are you a partner or officer in any other venture? _____ If so, describe:
Real Estate Income \$ _____	Are you obligated to pay alimony, child support or separate maintenance payments? _____ If so, describe:
Other Income (Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.) \$ _____	Are any assets pledged other than as described in schedules? _____ If so, describe:
TOTAL \$ _____	Income tax settled through (date)
CONTINGENT LIABILITIES	Are you a defendant in any suits or legal actions?
Do you have any contingent liabilities? _____ If so, describe:	Personal bank accounts carried at:
As endorser, co-maker or guarantor? \$ _____	
On leases or contracts? \$ _____	
Legal claims \$ _____	
Other special debt \$ _____	
Amount of contested income tax liens \$ _____	Have you ever been declared bankrupt? _____ If so, describe:

(COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE)

SCHEDULE A – U.S. GOVERNMENTS & MARKETABLE SECURITIES

Number of Shares Of Face Value (Bonds)	Description	In Name Of	Are these pledged?	Market Value

SCHEDULE B – NON-MARKETABLE SECURITIES

Number of Shares	Description	In Name Of	Are these pledged?	Source of Value	Market Value

SCHEDULE C – PARTIAL INTERESTS IN REAL ESTATE EQUITIES

Address & Type of Property	Title in Name of	% of Ownership	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

SCHEDULE D – REAL ESTATE OWNED

Address & Type of Property	Title in Name of	Date Acquired	Cost	Market Value	Mortgage Maturity	Mortgage Amount

SCHEDULE E – LIFE INSURANCE CARRIED, INCLUDING N,S,L,I AND GROUP INSURANCE

Name of Insurance Company	Owner of Policy	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE F – BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

Name & Address of Lender	Credit in the Name of	Secured or Unsecured?	Original Date	High Credit	Current Balance

ATTACH ADDITIONAL SCHEDULES IF NECESSARY

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true & accurate statement of my/our financial condition, cash flow and contingent liabilities. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such.

Signature (Applicant)

Signature (Other applicant)

SS No. _____

SS No. _____

Date of Birth: _____

Date of Birth: _____

Date: _____

IF JOINT STATEMENT, BOTH SIGNATURES ARE REQUIRED

Aviation Credit Corporation

201 Airport Road ~ P.O. Box 761 ~ Cuero, Texas 77954 ~ Phone 800-599-1088 ~ 361-275-0304 ~ Fax 361-275-3040

JOINT CREDIT REQUEST

Customer Name _____

We are applying for joint credit. Loan application date is

_____, 20_____.

Applicant

Co-Applicant

AVIATION CREDIT CORPORATION

Privacy Policy

WHAT THIS IS: This is a disclosure required by federal law which is intended to tell you (among other things):

- Where we get information about you (our sources);
- What we do to protect the information we have about you; and
- What our policy is about sharing information about you with others.

WHO WE ARE: In this brochure, *we* means Aviation Credit Corporation.

WHO YOU ARE: This policy applies to *you* if you are a *customer* of ours.

A “customer” is a natural person (not a corporation) who—for personal, family, or household purposes—has financed or leased goods or services from us.

DEFINITIONS: Here are other terms we will use in this disclosure:

Information means nonpublic personal information, a technical term that generally means

- (1) information that can identify you;
- (2) that is not available publicly; and
- (3) that we collect in connection with providing a financial product or service to you.

We will use the word information to mean nonpublic personal information.

Affiliates are companies that are related to one another by ownership, common ownership, or control. For example, if one company owns or controls another company, they are affiliates of each other.

Non-affiliate means a company that is not an affiliate of another company, and it also means a person who is not an employee of a company.

Opt out means a choice a person can make (in certain cases) to prevent a financial institution from sharing information about that person with others. (You do not have a right to opt out because we do not share information about you for marketing purposes.)

JOINT ACCOUNTS: If you have a joint account with us (for example, you are, or you have, a co-borrower on a loan), you should share this notice with the person who shares your account. He or she may not get a separate notice.

SOURCES FOR INFORMATION: We collect information about you from the following sources:

- Information you might provide us on applications and other forms;
- Information about transactions we might conduct for you;
- Information about your transactions with nonaffiliated third parties; and
- Information from consumer reporting agencies.

OUR PRIVACY POLICY: WE DO NOT SHARE INFORMATION ABOUT YOU WITH ANYONE EXCEPT AS REQUIRED OR PERMITTED BY LAW.

FORMER CUSTOMERS: We have the same policy against disclosing information about former customers as we do about current customers.

SECURITY: We restrict access to the information we have about you to those employees who need to know that information to provide products or services to you.

We maintain physical, electronic, and procedural safeguards to guard your nonpublic personal information. (We are required to do so by federal regulations.)

CHANGE: We can change this policy, but we will tell you in advance if we do, and we will explain any further rights you might have at that time.

AVIATON CREDIT CORPORATION

201 Airport Road, P.O. Box 761, Cuero, TX 77954 Tel. (800) 599-1088 Fax (361) 275-3040

Please complete the application and financial statement forms and return these along with:

- Signed copies of your last two years tax returns including applicable schedules (usually schedule C, E, & F)
- Corporate financials including a Year End and interim balance sheet and income statement
- Two years corporate tax returns
- A copy of your most recent pay stub

Corporate information is not necessary if the plane is going to be registered personally or to a shell corp. It may however be required if your corporation is a significant portion of your net worth.

Once you have completed the information, you can fax it to me at 361-275-3040 or mail it to the above address.

Please do not hesitate to call me at 800-599-1088 if your have any questions.

Jimmy Gips

**President
Aviation Credit Corporation**